

The most notable change among the manufactures of Quebec in recent years has been the development of the non-ferrous metal smelting industry. This industry first appeared among the forty leading industries of the Province in nineteenth place in 1927; it has been in second place since 1935. The petroleum-refining industry has also expanded and risen in importance during the same period; it was in twenty-sixth place in 1927 and eighth in 1939.

The importance of the pulp and paper industry in Quebec is shown by comparison with the industry throughout Canada. The Quebec section of the industry, in addition to supplying 10 p.c. of the total gross value of all products manufactured in the Province, furnished 50 p.c. of the products of pulp and paper mills throughout the country. The gross value of cotton yarn and cloth products from Quebec mills formed 70 p.c., the value of tobacco, cigars and cigarettes 85 p.c., the value of women's factory clothing 67 p.c. of the Dominion totals for these products.

### 3.—Statistics of the Leading Industries of the Province of Quebec, 1939

Industry	Estab-lish-ments	Capital	Em-ploy-ees	Salaries and Wages	Cost of Materials	Gross Value of Products <sup>1</sup>
	No.	\$	No.	\$	\$	\$
1 Pulp and paper.....	44	309,642,235	15,442	21,318,707	39,000,140	103,564,981
2 Non-ferrous metal smelting and refining.....	4	55,956,416	2,674	3,995,420	52,664,621	86,005,322
3 Cotton yarn and cloth.....	14	44,426,717	13,232	11,284,643	25,747,093	49,176,421
4 Tobacco, cigars and cigarettes....	51	51,022,836	6,901	6,509,387	19,899,253	39,986,847
5 Clothing, women's factory.....	337	18,354,105	13,243	10,940,691	22,948,043	39,782,799
6 Clothing, men's factory.....	206	22,723,419	11,519	9,729,095	22,999,784	39,584,165
7 Slaughtering and meat packing...	31	11,333,371	2,153	2,582,341	30,381,765	36,007,706
8 Petroleum products.....	7	25,633,897	990	1,680,886	23,350,561	33,329,907
9 Butter and cheese.....	1,178	17,156,120	5,188	3,671,605	25,151,722	32,739,823
10 Railway rolling-stock.....	11	40,755,721	7,317	10,702,470	13,770,652	25,309,944
11 Boots and shoes, leather.....	138	16,085,815	11,156	8,243,406	13,170,378	24,638,057
12 Bread and other bakery products.	965	13,059,678	6,295	5,668,652	9,592,502	20,399,991
13 Electrical apparatus and supplies..	27	23,244,787	5,010	6,501,725	8,777,582	20,375,847
14 Hosiery and knitted goods.....	56	17,945,149	7,784	6,196,615	9,333,490	19,744,841
15 Silk and artificial silk.....	19	19,987,848	5,681	5,321,748	7,237,731	18,751,820
16 Sawmills.....	1,796	16,036,417	7,681	3,739,234	9,570,131	17,129,042
17 Breweries.....	8	24,179,281	2,049	3,147,010	6,182,397	15,056,893
18 Printing and publishing.....	71	12,930,559	4,803	6,274,990	3,525,846	14,762,131
19 Rubber goods, including rubber footwear.....	14	11,800,078	4,141	3,589,964	5,456,164	14,123,918
20 Miscellaneous chemical products..	43	16,017,759	2,730	3,328,099	5,375,063	13,650,068
21 Biscuits, confectionery, cocoa, etc.	56	8,935,864	3,413	2,944,630	6,409,034	13,066,645
22 Sheet metal products.....	33	17,196,324	2,320	2,632,067	7,336,872	12,785,021
23 Aerated and mineral waters.....	142	8,473,583	1,922	2,016,398	3,828,018	12,428,325
24 Machinery.....	40	20,774,247	3,745	4,806,781	4,623,211	11,742,345
25 Flour and feed mills.....	183	5,949,641	750	908,484	8,706,847	10,826,272
26 Paints, pigments and varnishes...	28	12,806,995	1,367	1,985,465	5,157,640	10,477,490
27 Miscellaneous food products.....	49	6,293,611	934	980,871	5,064,976	10,209,022
28 Coke and gas products.....	5	11,640,038	648	1,011,091	3,257,010	10,042,883
29 Brass and copper products.....	30	8,045,224	1,488	1,881,980	6,353,127	9,900,233
30 Primary iron and steel.....	14	14,358,351	2,473	3,088,867	3,461,268	9,410,406
31 Printing and bookbinding.....	389	11,349,865	3,560	4,105,116	3,111,764	9,285,229
32 Medicinal and pharmaceutical pre- parations.....	68	9,223,265	1,567	2,096,750	2,918,942	8,796,367
33 Fur goods.....	143	5,643,581	1,691	2,081,606	5,422,371	8,594,093
34 Castings and forgings.....	52	11,761,047	2,229	2,419,241	3,543,816	8,080,601
35 Boxes and bags, paper.....	40	6,828,884	2,044	1,870,791	4,554,355	7,865,476
36 Furniture.....	85	7,972,582	2,942	2,755,930	3,188,352	7,544,317
37 Fruit and vegetable preparations..	58	6,261,164	1,706	1,145,387	4,637,432	7,539,246
38 Miscellaneous paper products.....	45	5,543,815	1,233	1,271,729	3,774,913	6,924,923
39 Wire and wire goods.....	20	8,606,456	1,110	1,337,060	1,533,567	6,864,895
40 Miscellaneous textiles.....	8	9,241,372	1,085	1,397,646	2,586,130	6,639,237
<b>Totals, Forty Leading In- dustries<sup>2</sup>.....</b>	<b>6,508</b>	<b>965,198,117</b>	<b>174,216</b>	<b>177,164,578</b>	<b>443,604,563</b>	<b>853,143,549</b>
<b>Totals, All Industries.....</b>	<b>8,373</b>	<b>1,182,538,441</b>	<b>220,321</b>	<b>223,757,767</b>	<b>536,823,039</b>	<b>1,045,757,585</b>
Percentages of forty leading indus- tries to totals of all industries in the Province.....	77.7	81.7	79.1	79.2	82.7	81.5

<sup>1</sup> See footnote 1 to Table 2, p. 403.

<sup>2</sup> Statistics for sugar refining, which is also one of the leading industries of this Province, cannot be published, since there are less than three establishments reporting.